4 Steps to ICD-10 Success
Part II: Training Strategies
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The 4 T's of ICD-10 Transition: Timing, Technology, Training and Testing

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Today’s Agenda

• 4 T’s for a Successful Transition to ICD-10
• Training by roles
• Overview of some important guidelines
• Operational changes
Introduction

• CMS: “On October 1, 2015, the ICD-9 code sets used to report medical diagnoses and inpatient procedures will be replaced by ICD-10 code sets.”
  – All Payers
  – Medicare legislation recently passed did not include any delay as it did last year
  – Full steam ahead!!
The Four T’s of ICD-10 Transition

Timing, Technology, Training and Testing

• Evaluate tools that can mitigate financial risk of the ICD-10 transition
• New technology can also boost productivity to help offset the losses that occur during and after the transition
‘T’ No. 1: Timing — The time is now!

- Assess readiness - who will be affected by the change?
  - Business processes, technology and staff
  - Develop an actionable plan that is designed around
    - IT and business processes
    - Physicians, coders need education and training, and other key constituents
Conduct A Documentation Assessment

A medical record documentation assessment will help you implement a documentation improvement program that targets deficiencies

• Hire an outside chart auditor or conduct an internal audit to determine if the clinical documentation is sufficient to support an ICD-10 code

• Start reminding physicians now of documentation elements they should be using
Timing - NOW

• This should complete

  – Implement required Information System (IS) changes
  – Documentation assessment
  – General Training
  – Follow-up documentation assessment
Timing - NEXT

• This should complete
  – Use chart audit results for Phase II education
  – Specialty Training with physicians
  – General Training with staff
‘T’ No. 2: Technology

Go live with technology changes

• Finalize system changes

• Test systems

• End-to-End testing with Medicare carrier

• Complete education and training

• Monitor coding and reimbursement accuracy
Technology

- Make an inventory of all systems that currently include ICD-9 codes

- Working with your IS support team, finalize system changes, test systems after the transition, monitor coding and reimbursement accuracy

- New technology also can boost productivity to help offset the losses that occur during and after the transition
Implementing Technology Changes

• Implement required IS changes

• Now is the time to contact your IT vendor for both practice management and electronic health records:
  
  • Who will be responsible for loading the ICD-10 code set into your system?

• It may be necessary to keep ICD-9 for a period of time while old claims “wind down” and quality measures continue to be tracked before and after October 1, 2015
Technology Assistance

Working with an aligned partner

- How will you manage dual code sets?

- Ask what additional features will be included to assist in clinical documentation.

- Does their system have a prompt to ask for the necessary additional details?
Can your EMR prompt the clinician to provide details to support the ICD-10 codes as they are chosen?

Example:

Fractured Radius

- **Laterality**: Right, left
- **Location**: proximal, distal, shaft
- **Type of fracture**: intra-articular, extra-articular, Smith’s or Colles
- **Displaced or Non-Displaced
- **Seventh Character Extender**: A though S
‘T’ No. 3: Training

• The complexity and granularity of the ICD-10-CM code set is a very real concern

• Delays in coding and billing can be overcome through a well-planned ICD-10 training program

• Determine training strategies and discuss how to use common specialty-specific examples for physicians and ancillary providers

• Set the expectation that more detailed documentation will be demanded as a result of ICD-10
Think about the cycle of a patient in your office...

- How many of your staff play a role in the encounter in any way?
- Do their roles include using diagnosis codes?

Examples

- The intake staff may call for authorizations for managed care plans and need a diagnosis code
- The lab or X-ray technician needs an ICD-10 code for orders and requisitions
- Coordinators need diagnosis codes to schedule referrals and surgery

Important: Clinicians need to know what new clinical facts are going to be required for documentation!
Training your staff by 10/1/2015

Medical coders can start tackling the code set by concentrating on key ICD-10-CM chapters. Don't forget that they will need refreshers on anatomy and physiology.

• It's never too early to encourage physicians to improve clinical documentation

• You need an education and training plan that addresses:
  – What subjects are needed?
  – What level of education and awareness are needed for each set of staff members?
  – Best training options
  – Which staff members will need what training?
  – Schedules
  – Training vendors
  – Resources
ICD-10 CM 21 Chapters

- Infectious and Parasitic Diseases
- Neoplasms
- Diseases of the Blood and Blood-Forming Organs
- Endocrine, Nutritional and Metabolic Diseases
- Mental and Behavioral Disorders
- Diseases of the Nervous System
- Diseases of the Eye and Adnexa
- Diseases of the Ear and Mastoid Process
- Diseases of the Circulatory System
- Diseases of the Respiratory System
- Diseases of the Digestive System
- Diseases of the Skin and Subcutaneous Tissue
- Diseases of the Musculoskeletal System and Connective Tissue
- Diseases of the Genitourinary System
- Pregnancy, Childbirth and the Puerperium
- Newborn (Perinatal)
- Congenital Malformations, Deformations and Chromosomal Abnormalities
- Symptoms, Signs and Abnormal Clinical and Laboratory Findings
- Injury, Poisoning and Certain Other Consequences of External Causes
- External Causes of Morbidity
- Factors Influencing Health Status and Contact with Health Services
Physician Training

Explain the benefits of the greater specificity

- “ICD-10 incorporates greater specificity, clinical data, and information relevant to ambulatory and managed care encounters.”
- Makes it possible to document risk factors

Recruit physician champions

- Peer-to-peer education most effective
- Physicians on your Compliance Committee
- Clinical Documentation Specialists
Increased Detail in ICD-10

Example: Patient fractures left wrist. A month later, fractures right wrist

- ICD-9-CM does not identify left vs. right
  - Requires additional documentation

- ICD-10-CM describes
  - Left vs. right
  - Initial encounter, subsequent encounter
  - Routine healing, delayed healing, nonunion or malunion
ICD-10 Changes Everything

Detailed Clinical Information

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ICD-10 Differences

- Combination Codes
- Laterality
- Episode of Care
- Exact Anatomic Location
- Clinical Details
- Cause/etiology
Laterality

• Code descriptions include designations for left, right and in many cases bilateral
• Documentation should always include laterality when possible

• What additional documentation will be needed?
  ☑ Right
  ☑ Left
  ☑ Bilateral
Laterality

C50.111 Malignant neoplasm of central portion of right female breast
C50.112 Malignant neoplasm of central portion of left female breast
C50.119 Malignant neoplasm of central portion of unspecified female breast

H61.21 Impacted cerumen, right ear
H61.22 Impacted cerumen, left ear
H61.23 Impacted cerumen, bilateral

Some ICD-10-CM codes indicate laterality, specifying whether the condition occurs on the left, right or is bilateral. If no bilateral code is provided and the condition is bilateral, assign separate codes for both the left and right side. If the side is not identified in the medical record, assign the code for the unspecified side.
Laterality

H02.011 Cicatricial entropion of right upper eyelid
H02.012 Cicatricial entropion of right lower eyelid
H02.013 Cicatricial entropion of right eye, unspecified lid
H02.014 Cicatricial entropion of left upper eyelid
H02.015 Cicatricial entropion of left lower eyelid
H02.016 Cicatricial entropion of left eye, unspecified lid
H02.019 Cicatricial entropion of unspecified eye, unspecified lid

Pretty simple, right? What if I told you this simple distinction between left and right accounts for about 25,000 of the 69,000 codes in ICD-10. That's right, 25,000 codes in ICD-10 are different only in that they distinguish between left and right.
Laterality

• Sometimes the last digit indicates the specific site:
  • L74.51 Primary focal hyperhidrosis
    – L74.510 Primary focal hyperhidrosis, axilla
    – L74.511 Primary focal hyperhidrosis, face
    – L74.512 Primary focal hyperhidrosis, palms
    – L74.513 Primary focal hyperhidrosis, soles
    – L74.519 Primary focal hyperhidrosis, unspecified

• What additional documentation will be needed?
  ☑ The specific site of the hyperhidrosis
Structural Change

ALHPA (NOT U)  NUMERIC  CHARACTERS 3 -7 CAN BE ANY COMBINATION OF ALPHA OR NUMERIC

1st DIGIT  2nd DIGIT  3rd DIGIT  4th DIGIT  5th DIGIT  6th DIGIT  7th DIGIT
CATEGORY  ETIOLOGY, ANATOMICAL SITE, SEVERITY  EXTENSION

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Fifth/Sixth Characters

- **Identifies the most precise level of specificity**
- **Example:**
  S61.257 Open bite of left little finger without damage to nail

3 – S61 is a category **for open wound of wrist, hand and fingers**
4 – S61.2 specifies the injury is an open wound of the **finger**.
5 – S61.25 specifies it is a **bite**
6 – S61.257 specifies it is of the **left little finger**

- A 7th character extender is also required for current injuries
Seventh Character Extenders

• The fact that the codes are up to seven characters in length is a major difference that brings two new considerations: **seventh character extenders** and **dummy placeholders**.

• The seventh character extenders are usually a letter, and are used to identify the encounter type. Some of the most common seventh character extenders used in ICD-10-CM are:
  
  A- Initial Encounter for closed fracture
  B- Initial encounter for open fracture
  D- Subsequent Encounter for fracture with routine healing
  G- Subsequent encounter for fracture with delayed healing
  K- Subsequent encounter for fracture with nonunion
  P- Subsequent encounter for fracture with malunion
  S- Sequela
S51  Open wound of elbow and forearm

S51.0  Open wound of **elbow**

S51.01  **Laceration** without foreign body of elbow

S51.012  Laceration without foreign body of **right elbow**

S51.012A  Laceration without foreign body of right elbow, **initial encounter**
A unique twist - the “Placeholder”

- Some codes are 7 characters, but no 4th, 5th or 6th place is necessary, so “x” is a placeholder
  T68.xxxA - Hypothermia
  H40.41X1 - Glaucoma secondary to eye inflammation, right eye, mild stage

The appropriate 7th character is to be added to code H40.41
- 0 stage unspecified
- 1 mild stage
- 2 moderate stage
- 3 severe stage
- 4 indeterminate stage
“Unspecified” Codes

- The Doctor has not given enough information in the documentation

- Differs from “Other specified” which means there is no exact code description for the documentation

- Be careful when using “unspecified” codes, some payers may deny claims if an unspecified code is used (pain in unspecified knee.)
It’s all about the Documentation

- The level of E/M service is based on
  - Medical necessity
  - Documentation of history, exam and MDM
  - Time
- The detail in ICD-10 depends on the information in the note.
- Coders and billers are trained not to use “unspecified” codes, and are always directed to query the provider for more detailed information.
‘T’ No. 4: Testing

Testing is the best way to minimize negative impact post implementation and ensure the provider practices are operationally ready

- Internal testing
  - Testing internal systems, business procedures and operational workflows

- External testing
  - Testing with external business partners such as payers, clearinghouses and third-party billing services
October 1, 2015

• Implementation compliance for dates of service on/after 10/1/2015

• Claims will require the new ICD-10 Codes

• Continue training and review electronic claims reports carefully

• Review clinical documentation for details reported by ICD-10
  
  – Have a certified coder on hand or available to support the physicians and staff as they use the new code sets for the first time

  – Have a support person available who is an expert in your EMR templates to show “how” to document and code ICD-10 in your system

  – Anticipate some disruption, consider ways to support your practice during this time
    • Lighter schedule
    • Additional Staff
Helpful Websites

National Center for Health Statistics
 – http://www.cdc.gov/nchs/about/major/dvs/icd10des.htm

CMS

AHIMA
 – http://www.ahima.org/icd10

MGMA
 – www.mgma.com

AAPC
 – www.aapc.com

AMA

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Questions?
About the Speakers

**Nancy M Enos, FACMPE, CPC, CEMC, CPC-I,** is an independent consultant with the MGMA Health Care Consulting Group. Mrs. Enos has 35 years of operations experience in the practice management field. Nancy was a practice manager for 18 years before she joined LighthouseMD in 1995 as the Director of Physician Services and Compliance Officer. In July 2008 Nancy established an independent consulting practice.

As an Approved PMCC Instructor by the American Academy of Professional Coders, Nancy provides coding certification courses, outsourced coding services, chart auditing, coding training and consultative services and seminars in CPT and ICD-9 Coding, Evaluation and Management coding and documentation, and Compliance Planning. Nancy frequently speaks on coding, compliance and reimbursement issues to audiences including State and Sectional MGMA conferences, and hospitals in the provider community specializing in primary care and surgical specialties. In June 2013 Nancy became an AAPC Approved ICD-10 Instructor.

Nancy is a Fellow of the American College of Medical Practice Executives. She serves as a College Forum Representative for the American College of Medical Practice Executives. She is a Past President of the Rhode Island/Massachusetts MGMA and serves on the Section Council Steering Committee for MGMA

**Mike Enos, CPC, CPMA, CEMC** has over 10 years of experience in the medical coding, billing compliance, and revenue cycle management field. Mike started by working in revenue cycle management in 2001. He began instructing medical coding and consulting in 2009. He has extensive experience in all aspects of the revenue cycle, and was a billing account manager for physician practices.

After attending Rhode Island College and obtaining a Bachelor of Arts, Mike continued his education by pursuing three professional medical coding certifications from the American Academy of Professional Coders: Certified Professional Coder (CPC), Certified Professional Medical Auditor (CPMA), and Certified Evaluation and Management Coder (CEMC). By combining his knowledge with public speaking and education expertise, Mike is able to add a unique perspective and an additional level of support to the CPC training courses offered by Nancy Enos, FACMPE, CPC-I, CPMA, CEMC. Mike has also developed a suite of online training courses on Evaluation and Management, ICD-10, and CPC preparation. Mike is also experienced in chart auditing, in addition to teaching, and consulting.

Mike has contributed articles to *MGMA Connection Magazine*, presented at Regional and National MGMA Conferences, AAPC Chapter Meetings, and the New England Quality Care Alliance (NEQCA) Fall Forum. He has served as a billing compliance specialist with Medsafe, and currently works as a compliance consultant with Enos Medical Coding. He has joined several nationally accredited professional organizations, including the American Academy of Professional Coders (AAPC), National Alliance of Medical Auditing Specialists (NAMAS), Medical Group Management Association (MGMA), and American College of Medical Practice Executives (ACMPE.)